**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 13 March 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC268”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 13 March 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC268

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 8.825% (3 Month JIBAR as at 13 March 2018 of 7.125% plus 170 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 October 2020

**Books Close Date(s)** 6 January, 6 April, 6 July, 6 October

**Interest Payment Date(s)** 10 January, 10 April, 10 July, 10 October

**Last Day to Register** By 17:00 on5 January, 5 April, 5 July, 5 October

**Issue Date** 13 March 2018

**Date Convention** Modified Following

**Interest Commencement Date** 13 March 2018

**First Interest Payment Date** 10 April 2018

**ISIN No.** ZAG000150095

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC268%20Pricing%20Supplement%2020180313.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC268%20Pricing%20Supplement%2020180313.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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